

Contact on the portfolio composition

Volta Admin Team
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The logo for Volta Finance Limited is a stylized 'V' shape. It consists of a dark green circle at the bottom, with two lighter green shapes extending upwards from the top of the circle to form the 'V'. The background of the logo is a light blue gradient.

Volta Finance Limited

October Monthly Financial Statement

At 31 October 2007

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Portfolio Composition

Contact on the portfolio composition

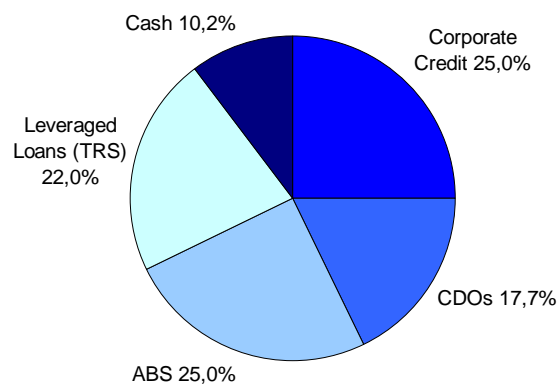
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	At 31.10.07	At 28.09.07	Note
Gross Asset Value (GAV - €)	274,003,155	267,949,590	The October GAV includes €14,507,693 in cash (5.3% of the GAV) that will be used to pay the recommended dividend and investment manager fee in November.
GAV per Share (€)	9.13	8.93	30 009 316 outstanding shares
Cash (%)	10.2	8.9	The cash comes from interest payment of assets held by Volta Finance

Historical data

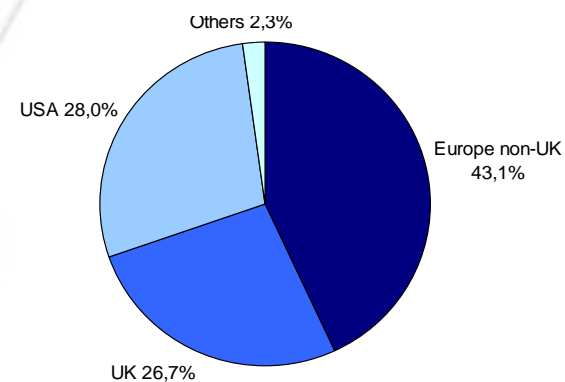
	Oct 2007	Sept 2007	Aug 2007	July 2007	June 2007	May 2007	April 2007	Mar 2007	Feb 2007	Jan 2007	Dec 2006
GAV per Share (€)	9.13	8.93	8.53	8.80	9.74	9.91	9.88	9.78	9.72	9.64	9.69

Breakdown by Primary Target Asset Class



Asset class	At 31.10.07	At 28.09.07
Corporate Credits	25.0%	25.5%
CDOs	17.7%	18.6%
Asset Backed Securities	25.0%	25.8%
Leveraged Loans (TRS)	22.0%	20.8%
Cash	10.2%	8.9%

Breakdown by Geography **



Region	At 31.10.07	At 28.09.07
Europe non-UK	43.1%	41.5%
UK	26.7%	27.3%
USA	28.0%	29.1%
Others	2.3%	2.2%

** Look through. Includes the geographic exposure gained through the underlying portfolio of the TRS, Jazz III and Aria II. Does not include cash.