



VOLTA FINANCE – RESULTS OF THE RE-CONVENED AGM

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Guernsey, 17 December 2014 – The re-convened Annual General Meeting (AGM) of Volta Finance Limited (the "Company" or "Volta Finance" or "Volta") was held on 17 December 2014. All resolutions (listed below) were passed.

9. In accordance with regulation 2 of the Companies (Transitional Provisions) Regulations, 2008 and to ensure compliance with section 15(2) of the Companies (Guernsey) Law, 2008 as amended (the "Law") to alter the existing Memorandum of Association of the Company as follows:
 - (a) by deleting paragraph 3 in its entirety and replacing it as follows:
"3. The objects and powers of the Company are not restricted."
 - (b) by deleting paragraph 5 in its entirety and replacing it as follows:
 - (c) "5. The Company is a non-cellular company within the meaning of section 2(1)(c) of the Companies (Guernsey) Law, 2008, as amended."
 - (c) by deleting paragraphs 6, 7, 8 and 9 in their entirety and renumbering the remaining paragraphs accordingly; and
 - (d) so as to incorporate all conforming changes to the new Memorandum of Incorporation attached to this notice and marked "A" for the purposes of identification.
10. To approve and adopt certain amendments to the Articles of Incorporation, including, amongst other things, the amendments to the quorum necessary for general shareholder meetings and the amendments to the directors' powers to declare dividends, each as highlighted in the copy of the Articles of Incorporation attached to this notice and marked "B" for the purposes of identification.
11. Subject to Shareholder approval of Admission, to approve and adopt the amendments to the Articles of Incorporation necessary for the Admission, each as highlighted in the copy of the Articles of Incorporation attached to this notice and marked "C" for the purposes of identification.

ABOUT VOLTA FINANCE LIMITED

Volta Finance Limited is incorporated in Guernsey under The Companies (Guernsey) Law, 2008 (as amended) and listed on NYSE Euronext Amsterdam. Its investment objectives are to preserve capital and to provide a stable stream of income to its shareholders through dividends. For this purpose, it pursues a multi-asset investment strategy targeting various underlying assets. The assets that the Company may invest in either directly or indirectly include, but are not limited to: corporate credits; sovereign and quasi-sovereign debt; residential mortgage loans; automobile loans. Volta Finance Limited's basic approach to its underlying assets is through vehicles and arrangements that provide leveraged exposure to some of those underlying assets.

Volta Finance Limited has appointed AXA Investment Managers Paris an investment management company with a division specialised in structured credit, for the investment management of all its assets.

ABOUT AXA INVESTMENT MANAGERS

AXA Investment Managers (AXA IM) is a multi-expert asset management company within the AXA Group, a global leader in financial protection and wealth management. AXA IM is one of the largest European-based asset managers with €607 billion in assets under management as of the end of September 2014. AXA IM employs approximately 2,300 people around the world and operates out of 21 countries.

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Past performance cannot be relied on as a guide to future performance.

This press release contains statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "anticipated", "expects", "intends", "is/are expected", "may", "will" or "should". They include the statements regarding the level of the dividend, the current market context and its impact on the long-term return of Volta's investments. By their nature, forward-looking statements involve risks and uncertainties and readers are cautioned that any such forward-looking statements are not guarantees of future performance. Volta Finance's actual results, portfolio composition and performance may differ materially from the impression created by the forward-looking statements. Volta Finance does not undertake any obligation to publicly update or revise forward-looking statements.

Any target information is based on certain assumptions as to future events which may not prove to be realised. Due to the uncertainty surrounding these future events, the targets are not intended to be and should not be regarded as profits or earnings or any other type of forecasts. There can be no assurance that any of these targets will be achieved. In addition, no assurance can be given that the investment objective will be achieved.
