



## VOLTA SUCCESSFULLY RAISES €16 MILLION IN EQUITY OFFERING

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**Guernsey, 3 May 2013** – Volta Finance Limited announces that it has successfully raised approximately €16 million through a bookbuild offering, on a non-preemptive basis, to institutional and other qualified investors in the United Kingdom and the EEA (the “Offering”) of 2,628,280 new voting non-convertible ordinary shares of no par value (the “New Shares”) that was announced in the press release dated 29 April 2013. The New Shares have been placed at a price of €6.18 per New Share.

Allocation of the New Shares has taken place today on 3 May 2013. The payment for and issue and delivery of the New Shares is expected to take place on 8 May 2013, at which date the New Shares are expected to be admitted to listing on Euronext Amsterdam by NYSE Euronext.

After settlement of the Offering, Volta's issued and outstanding share capital will increase to 34,439,835 ordinary shares.

The Company expects to use the net proceeds of the Offering to invest in line with the outlook given in its interim report and accounts published on 25 March 2013. That is, invest in assets that are expected to have ongoing stable cash flow at the time of purchase, whereby it should be expected that most of the investments will be into assets leveraging corporate credit exposures through collateralised loan obligations tranches, cash or synthetic bespoke transactions, whilst some investments in other areas, including structured mortgage loans, may also be considered from time to time.

Liberum Capital Limited (“Liberum”) acted as coordinator and placing agent for the Offering.

### **For more information, please contact:**

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### **About the Company**

Volta Finance Limited is incorporated in Guernsey under the Companies (Guernsey) Law, 2008 and listed on Euronext Amsterdam. Its investment objectives are to preserve capital and to provide a stable stream of income to its shareholders through dividends. For this purpose, it pursues a multi-asset investment strategy targeting various underlying assets. The assets that Volta Finance Limited may invest in either directly or indirectly include, but are not limited to: corporate credits; sovereign and quasi-sovereign debt; residential mortgage loans; and automobile loans.

Volta Finance Limited has appointed AXA Investment Managers Paris, an investment management company with a division specialising in structured credit, as the investment manager of all its assets.

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### About AXA Investment Managers

AXA Investment Managers (AXA IM) is a multi-expert asset management company within the AXA Group, a global leader in financial protection and wealth management. AXA IM is one of the largest European asset managers with nearly €553 billion in assets under management as of the end of December 2012. AXA IM employs approximately 2,450 people around the world and has operations in 21 countries.

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For more information on the Company, please visit the website at [www.voltafinance.com](http://www.voltafinance.com).

### **Disclaimer**

The coordinator and placing agent is acting exclusively for the Company and for no one else in connection with the Offering and will not provide any advice in relation to the Offering or any transaction or arrangement referred to herein.

This press release is for informational purposes only and is not intended to constitute, and should not be construed as, an offer to sell, or a solicitation of any offer to buy, the Offer Shares or any securities of the Company in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the applicable securities laws of such jurisdiction, and the distribution of this press release in such jurisdictions may be similarly restricted. Persons into whose possession this press release comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

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<sup>1</sup> The expression "Prospectus Directive" meaning Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression "2010 PD Amending Directive" means Directive 2010/73/EU.