

Volta Finance Limited Announces Admission to Listing on the Official List of the UK Listing Authority and to Trading on the Main Market of the London Stock Exchange plc

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29 May 2015

Volta Finance Limited ("Volta" or the "Company") is today pleased to announce the successful admission ("Admission") of its issued ordinary shares ("Shares") to listing on the Official List of the UK Listing Authority and to trading on the Main Market of the London Stock Exchange plc ("LSE").

As previously announced, the Company will retain its current listing on Euronext Amsterdam and the Shares will be traded on both Euronext Amsterdam and the LSE under the symbol VTA.

Admission will become effective and dealings in the Shares on the LSE will commence at 8.00 a.m. today. The Company is not offering any new shares or other securities in connection with Admission.

The ISIN and trading code (TIDM) for the Shares trading on the LSE are set out below:

ISIN: GG00B1GHHH78

TIDM: VTA

For further information, please contact:

Liberum Capital Limited

+44 20 3100 2222

Richard Bootle

Jonathan Wilkes-Green

Sanne Group (Company Secretary and Portfolio Administrator)

+44 1481 710 557

AXA Investment Managers Paris (Investment Manager)

+33 1 44 45 84 47

Serge Demay

ABOUT VOLTA FINANCE LIMITED

Volta Finance Limited is incorporated in Guernsey under The Companies (Guernsey) Law, 2008 (as amended) and listed on Euronext Amsterdam. Its investment objectives are to preserve capital and to provide a stable stream of income to its shareholders through dividends. For this purpose, it pursues a multi-asset investment strategy targeting various underlying assets. The assets that the Company may invest in either directly or indirectly include, but are not limited to: corporate credits; sovereign and quasi-sovereign debt; residential mortgage loans; automobile loans. Volta Finance Limited's basic approach to its underlying assets is through vehicles and arrangements that provide leveraged exposure to some of those underlying assets. Volta Finance Limited has appointed AXA Investment Managers Paris an investment management company with a division specialised in structured credit, for the investment management of all its assets.

This press release is for information only and does not constitute an invitation or inducement to acquire shares in Volta Finance. Its circulation may be prohibited in certain jurisdictions and no recipient may circulate copies of this document in breach of such limitations or restrictions. This document is not an offer for sale of the securities referred to herein in the United States or to persons who are "U.S. persons" for purposes of Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or otherwise in circumstances where such offer would be restricted by applicable law. Such securities may not be sold in the United States absent registration or an exemption from registration from the Securities Act. The company does not intend to register any portion of the offer of such securities in the United States or to conduct a public offering of such securities in the United States.

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This press release contains statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "anticipated", "expects", "intends", "is/are expected", "may", "will" or "should". They include the statements regarding the level of the dividend, the current market context and its impact on the long-term return of Volta's investments. By their nature, forward-looking statements involve risks and uncertainties and readers are cautioned that any such forward-looking statements are not guarantees of future performance. Volta Finance's actual results, portfolio composition and performance may differ materially from the impression created by the forward-looking statements. Volta Finance does not undertake any obligation to publicly update or revise forward-looking statements. Any target information is based on certain assumptions as to future events which may not prove to be realised. Due to the uncertainty surrounding these future events, the targets are not intended to be and should not be regarded as profits or earnings or any other type of forecasts. There can be no assurance that any of these targets will be achieved. In addition, no assurance can be given that the investment objective will be achieved.
