



Volta Finance Limited (VTA) – Issue of shares

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Guernsey, 6 May 2016

Volta Finance Limited (the “Company” or “Volta”) announces that it has made an application for admission to trading of 7,946 newly issued Ordinary Shares of no par value in the Company in relation to the part-payment of Directors’ fees for the quarter ended 30 April 2016.

In accordance with the Company’s Prospectus, each Director will receive 30 per cent. of his or her Director's fee for any year in the form of newly issued shares at a per share price equal to the average per share closing price of the shares on Euronext Amsterdam over the 60 consecutive Euronext Amsterdam trading days prior to the issuance date. The Directors are required to retain those shares for a period of no less than six months from their respective dates of issuance.

Following the issue of 7,946 Ordinary Shares, the Company’s issued share capital comprised 36,528,548 Ordinary Shares and 1 Class B Share. Accordingly, as at today’s date, the total number of voting rights in the Company is 36,528,549. Shareholders may use this total voting rights figure as the denominator for the calculations by which they will determine whether they are required to notify the AFM of their interest in, or a change to their interest in, the share capital of the Company.

For further information, please contact:

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ABOUT VOLTA FINANCE LIMITED

Volta Finance Limited is incorporated in Guernsey under The Companies (Guernsey) Law, 2008 (as amended) and listed on Euronext Amsterdam and the London Stock Exchange’s Main Market for listed securities. Volta’s home member state for the purposes of the EU Transparency Directive is the Netherlands. As such, Volta is subject to regulation and supervision by the AFM, being the regulator for financial markets in the Netherlands.

Volta’s investment objectives are to preserve capital across the credit cycle and to provide a stable stream of income to its shareholders through dividends. Volta seeks to attain its investment objectives predominantly through diversified investments in structured finance assets. The assets that the Company may invest in either directly or indirectly include, but are not limited to: corporate credits; sovereign and quasi-sovereign debt; residential mortgage loans; and, automobile loans. The Company’s approach to investment is through vehicles and arrangements that essentially provide leveraged exposure to portfolios of such



Volta Finance Limited

underlying assets. The Company has appointed AXA Investment Managers Paris an investment management company with a division specialised in structured credit, for the investment management of all its assets.

ABOUT AXA INVESTMENT MANAGERS

AXA Investment Managers (AXA IM) is a multi-expert asset management company within the AXA Group, a global leader in financial protection and wealth management. AXA IM is one of the largest European-based asset managers with €694 billion in assets under management as of the end of June 2015. AXA IM employs approximately 2,360 people around the world.

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