



**VOLTA FINANCE LIMITED – ANNOUNCEMENT OF AN EXTRAORDINARY GENERAL MEETING SCHEDULED TO BE HELD AT 14:00 P.M. (BST) ON 6 MAY 2015 TO CONSIDER CHANGES TO INVESTMENT POLICY**

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Guernsey, 31 March 2015

Volta Finance Limited (the "**Company**") today announces that an Extraordinary General Meeting of the Company will be held at 14:00 p.m. (BST) on 6 May 2015 (the "**EGM**"). The Company has published a circular containing Notice of the EGM, a copy of which is available on the Company's website at [www.voltafinance.com](http://www.voltafinance.com).

The EGM will be held at 14:00 p.m. (UK time) on 6 May 2015 at Third Floor, La Plaiderie Chambers, La Plaiderie, St Peter Port, Guernsey, GY1 1WG, Channel Islands.

As announced on 12 February 2015, in order to comply with the eligibility criteria for listing on the Official List of the UK Listing Authority (the "**Official List**"), certain changes are required to be made to the Company's investment policy. These changes remove the Board's discretion on investment limits in different asset classes and individual assets.

Shareholders will be given the opportunity to vote on the changes to the Company's investment policy at the EGM. The resolution on which shareholders will be asked to vote is set out in the Notice of the EGM. If approved at the EGM, the changes to the Company's investment policy will be effective immediately following the EGM.

Should the changes to the Company's investment policy not be approved by Shareholders, the Company will not be eligible for admission to listing on the Official List or trading on the Main Market of the London Stock Exchange plc (the "**Main Market**"). The Board therefore encourages all Shareholders to vote in favour of these changes to ensure that the London Stock Exchange listing process can proceed without delay.

The admission of the Company to listing on the Official List and to trading on the Main Market is expected to take place in late May 2015. The proposed changes to the Company's investment policy in no way affect Shareholders' ability to trade their shares and exit their investment in the Company in the usual way.

The results of the EGM are expected to be released immediately following the EGM.

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**ABOUT VOLTA FINANCE LIMITED**

Volta Finance Limited is registered in Guernsey under The Companies (Guernsey) Law, 2008 and listed on Euronext Amsterdam. Its investment objectives are to preserve capital and to provide a stable stream of income to its shareholders through dividends. For this purpose, it pursues a multi-asset investment strategy targeting various underlying assets. The assets that the Company may invest in either directly or indirectly include, but are not limited to: corporate credits; sovereign and quasi-sovereign debt; residential mortgage loans; automobile loans. Volta Finance Limited's basic approach to its underlying assets is through vehicles and arrangements that provide leveraged exposure to some of those underlying assets.

Volta Finance Limited has appointed AXA Investment Managers Paris, an investment management company with a division specialised in structured credit, for the investment management of all its assets.

**ABOUT AXA INVESTMENT MANAGERS**

AXA Investment Managers (AXA IM) is a multi-expert asset management company within the AXA Group, a global leader in financial protection and wealth management. AXA IM is one of the largest European-based asset managers with €607 billion in assets under management as of the end of September 2014. AXA IM employs approximately 2,300 people around the world and operates out of 21 countries.

**CONTACTS**

**Company Secretary**  
Sanne Group (Guernsey) Limited



VoltaFinance@sannegroup.com  
+44 (0) 1481 739 810

**Portfolio Administrator**  
Sanne Group (Guernsey) Limited  
[voltafinance@sannegroup.com](mailto:voltafinance@sannegroup.com)

**For the Investment Manager**  
AXA Investment Managers Paris  
Serge Demay  
serge.demay@axa-im.com  
+33 (0) 1 44 45 84 47

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**This press release contains statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "anticipated", "expects", "intends", "is/are expected", "may", "will" or "should". They include the statements regarding the level of the dividend, the current market context and its impact on the long-term return of Volta's investments. By their nature, forward-looking statements involve risks and uncertainties and readers are cautioned that any such forward-looking statements are not guarantees of future performance. Volta Finance's actual results, portfolio composition and performance may differ materially from the impression created by the forward-looking statements. Volta Finance does not undertake any obligation to publicly update or revise forward-looking statements.**

**Any target information is based on certain assumptions as to future events, which may not prove to be realised. Due to the uncertainty surrounding these future events, the targets are not intended to be and should not be regarded as profits or earnings or any other type of forecasts. There can be no assurance that any of these targets will be achieved. In addition, no assurance can be given that the investment objective will be achieved.**